

SADHU VASWANI MISSION'S
St. Mira's College For Girls, Pune
Autonomous (Affiliated to Savitribai Phule Pune University)
Reaccredited by NAAC- A Grade, cycle 3
[Arts, Commerce, Science, BSc (Computer Science), BBA, BBA(CA)]
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PU/PN/AC/015/(1962)
College Code:- 013

Circular No:G15/IQAC/2021-2022/134

Date:-28thJanuary 2022

CIRCULAR

The Department of Business Economics and Banking is organizing a Workshop on "Mutual Funds and Personal Financial Planning" on 07-09th February 2022 for the TYBCOM students specializing in Banking and Finance from 03:30pm to 05:30pm. The students are requested to register for the same. Registration Link and other details will be shared on student group.

MSWagh
Ms. Meenakshi Wagh
Coordinator



Jaya
Dr. Jaya Rajagopalan
Principal In Charge
St. Mira's College for Girls, Pune.

Due to the demise of Smt. Lata Mangeshkar a holiday was declared on 07th February 2022 and the event scheduled from 07 - 09th February 2022 was postponed to 08 - 10th February 2022.

MSWagh

Department of Business Economics and Banking

Report

Workshop on – “Mutual Funds and Personal Financial Planning”

The Department of Business Economics and Banking organised a three-day workshop on “Mutual Funds and Personal Financial Planning” from 8-10th February, 2022 for the final year Commerce students specializing in Banking and Finance. It was conducted by Mr. Himanshu Mayne, CFPcm, Founder and CEO, Infinite Financial Academy and CFO Infinite Financial Planners.

The first session commenced with a rationale of the workshop, followed by a brief of the College, Department's initiatives towards upskilling and enhancing employability of the students and a brief introduction of the speaker. The first session concentrated on the various concepts related to Mutual Funds like Schemes, NAV, SIPs, STPs, SWPs, Capital Gains Tax and important parameters to be considered while investing in Equity and Debt Funds with the help of a Fact Sheet.

The special feature of the second day session was a discussion on a real life financial plan on the basis of components like Budgeting; Debt Management; Investment Planning; Insurance Planning; Tax Planning and Retirement Planning, Ratios and significance of behavioural finance as well as the client's financial goals, age, risk appetite, cash flows, Net Worth.

The final session emphasized upon the importance of Estate Planning and the distinct career options in financial markets at the national and international levels, including CFA and CFP. The session concluded by a student feedback of the workshop and a vote of thanks to the resource person.



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Name and Signature of the Coordinator
Dr. Meenakshi Wagh

Jayati
Principal Incharge
St. Mira's College for Girls, Puna.

08-10th February 2022

Participants List

| Sr. No. | Names of Participants | Sr. No. | Names of Participants | Sr. No. | Names of Participants |
|---------|-----------------------|---------|-----------------------|---------|-----------------------|
| 1 | PallaviHasandasani | 17 | Vanessa Noronha | 33 | Anita D. Choudhary |
| 2 | SmitaPatil | 18 | Anjali Baghel | 24 | KiranChoudhary |
| 3 | MadeehaShaikh | 19 | PragatiJha | 35 | Anita J. Choudhary |
| 4 | MaseeraShaikh | 20 | Anita Tandale | 36 | DishaKinger |
| 5 | PurvalDhadwe | 21 | HarshadaShinde | 37 | AnushkaNikalje |
| 6 | SanchitaKadam | 22 | DivyaBairy | 38 | SharmeenSayed |
| 7 | Nikita Shinde | 23 | Shloka Panda | 39 | Alice Telore |
| 8 | ShreyaSuvarna | 24 | SakshiKolte | 40 | SaniyaMulla |
| 9 | SupriyaChaple | 25 | HimsaraKunwar | 41 | AkshadaAngirwal |
| 10 | PremaAnand | 26 | SonaliKhandelwal | 42 | GauriChavan |
| 11 | DevikaChawan | 27 | PriyankaBhure | 43 | SnehaSuman |
| 12 | MansiChavat | 28 | PratikshaRaghav | 44 | Sachi Singh Baghel |
| 13 | NuskanSadhwan | 29 | Sejal Thakur | 45 | NeelamKamble |
| 14 | RenukaManur | 30 | KajalYadav | 46 | KomalYadav |
| 15 | PranjalPatil | 31 | AryaGalande | 47 | ShashikalaAwadhesh |
| 16 | NeelamJhawar | 32 | SonaliPawar | | |

MeenakshiWagh

Name and Signature of the Coordinator

Dr. MeenakshiWagh



Jay M
Principal Incharge
St. Mira's College for Girls, Pune.

Ms. Meenakshi Bhag
Coordinates

Principal Incharge
St. Mira's College for Girls, Puna.

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MS. Meenakshi Meagh
Coordinator

Activity: Workshop on 'Mutual Funds and Personal Financial Planning'

Name: CFP Himanshu Mayne

Designation: A Graduation degree in Financial Markets, A Certified Financial Planner

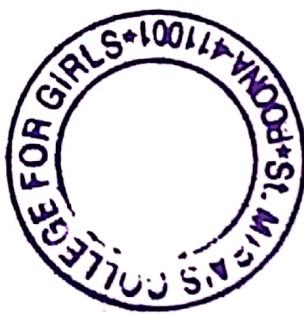
Place of Work: Mumbai, CEO of Infinite Financial Academy and Co-founder of Infinite Financial Planners

Address: Office No. 2, Meera Mohan CHS, Shreenagar, Wagle Estate, Thane - 400604

Email: him.mayne@gmail.com

Contact Details: 9819198758

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